

DB CORP. LTD

KEY PERFORMANCE METRICS

(Rs. In Mn.)

Particulars (INR MN)						
	FY22	Q 4 FY 22	Q 1 FY 22	Q1 FY23	Variance % (QOQ)	Variance % (YOY)
Profit & Loss Items	12 Months	3 Months	3 Months	3 Months		
Advt. Revenue	11827	3134	1713	3369	7.5%	96.6%
Circulation Revenue	4558	1152	1106	1156	0.3%	4.5%
Total Revenue	17885	4799	3080	5003	4.3%	62.5%
NP Prices(MT)	43749	48390	40906	62090	28.3%	51.8%
News Print Cost/ Total Cost	37.7%	37.7%	36.1%	47.3%		
Personnel Cost/ Total Cost	25.6%	23.3%	29.1%	21.6%		
Other Operational Cost / Total Cost	36.7%	39.0%	34.7%	31.1%		
Total Cost	14657	4135	3028	4265	3.1%	40.8%
EBIDTA	3228	663	51	738	11.3%	1338.1%
EBIDTA Margin	18.0%	13.8%	1.7%	14.7%		
PAT	1426	245	-223	310	26.4%	-239.3%
PAT Margin	8.0%	5.1%	-7.2%	6.2%		
Balance Sheet Items						
Gross Fixed Assets	17921	17921	17503	17902		
Net Fixed Assets	8263	8263	8396	8067		
Cash & bank balance (Including Deposit with Mutual Funds)	5170	5170	3316	5312		
ROCE	10.8%	10.8%	11.0%	12.9%		
RONW	7.6%	7.6%	7.9%	8.9%		
Current Ratio (Including Term Loan Liabilities due in 1 year)	2.6	2.6	2.7	2.7		
Total Outside Liabilities / Tangible Net Worth	0.3	0.3	0.3	0.3		
Inventory Turnover (Days)	142	142	246	137		
Debtors Turnover (Days)	98	98	112	90		